



Be Confident About Your Retirement



What does it mean to be a SmartVestor Pro?



I agree to the SmartVestor Code of Conduct.

I believe everyone deserves access to solid, professional investing guidance. I have earned my position as a SmartVestor Pro because of my experience in the industry and my drive to help others.

I provide a refreshing twist on financial planning.

I have the heart of a teacher, not the attitude of a salesman. I'm someone you can feel comfortable talking to and someone you can trust. We'll work together to create a plan to help you reach your goals.

I care about your future.

I'm more than a "financial planner"—I'm someone you can relate to and share your dreams with. I fit your investments to your life, help you understand what you're investing in and why, and encourage you to stick with your long-term goals.

I've been selected as a SmartVestor Pro because I'm committed to helping you achieve your long-term investing goals.

SmartVestor is recommended by:



Dave Ramsey



Chris Hogan



Chris Brown



Rachel Cruze